

Meeting of the QCA Legal Expert Group

To be held on: Tuesday 15 May 2018, 9.00am – 10.30am

Venue: Clyde & Co LLP, St Botolph Building, 138 Houndsditch, London, EC3A 7AR



AGENDA

- 1. Welcome to Tony Pullinger, Deputy Director General – The Takeover Panel – to provide an update on the Panel’s recent activities.**
- 2. Apologies**
- 3. Minutes of the last meeting (13 March 2018)**
- 4. Issues for discussion**
 - a) QCA Corporate Governance Code published
 - b) QCA/Peel Hunt Mid and Small-Cap Investor Survey results published
 - c) BEIS consultation – Insolvency and Corporate Governance (RD: 11 June 2018)
 - d) Prospectus Regulation
 - ESMA updates Q&As under the Prospectus Regulation regarding on profit forecasts
 - ESMA publishes first part of its Technical Advice under the Prospectus Regulation (covering the areas of format and content of prospectus, the EU growth prospectus and the scrutiny and approval of prospectus)
 - e) Brexit
- 5. Communications / future meetings**
 - a) Policy Update (February 2018)
 - b) Guests for future meetings
- 6. Any Other Business**

Next Meeting: Tuesday 17 July 2018, 9.00am – 10.30am, with the FCA to discuss Market Abuse Regulation implementation (Venue: Charles Russell Speechlys LLP, 5 Fleet Place, London, EC4M 7RD)